

Amendment No. 1

to the
**Accidental Death, Dismemberment and Loss of Sight Benefits
Supplementary Contract**

as part of the

Dependents' Group Term Life Insurance Supplementary Contract

to the

Restated Group Term Life Insurance Policy
No. 38000-A (herein called the Group Policy)

issued to the
Board of Trustees of the Employees Retirement System of Texas ("ERS")
(herein called the Trustee)

Effective September 1, 2003 (except as otherwise noted)

Ratifies changes by statute or Rule since September 1, 2001
and relates back to those changes.

A. Article I is amended as follows:

1. Effective June 1, 2003, Section C is deleted in its entirety and replaced with the following:

Act means the Texas Employees Group Benefits Act (Chapter 1551, *Texas Insurance Code*).

2. Subsections a., b., c. and d of Section E are deleted in their entirety and replaced with the following:

Excluding in either 1 or 2 above,

- a. Any person who is a Full-Time Employee as defined in the Act, and is covered for Basic Group Term Life Insurance or Optional Group Term Life Insurance under the Group Policy;
 - b. Any person who is a Part-Time Employee as defined in the Act, and is covered for Basic Group Term Life Insurance or Optional Group Term Life Insurance under the Group Policy;
 - c. Any person who is a Retiree as defined in the Act and is covered for Basic Group Term Life Insurance or Optional Term Life Insurance under the Group Policy;
 - d. Any person who was within the 31-day conversion period stipulated in Article IX of the Group Policy, or any person approved for benefits under Article VII of the Group Policy.
3. Section H is amended to read, "Insured means a Dependent, as above defined, who has insurance coverage under this Supplementary Contract."
 4. Section I is deleted in its entirety.

Nothing contained herein shall be held to alter or affect any of the terms and conditions of said policy other than as herein stated. All other terms of the original agreement shall remain in force and effect.